

Disclosure of movement of 1% or more in substantial holding  
or change in nature of relevant interest, or both

*Sections 277 and 278, Financial Markets Conduct Act 2013*

**Note:** This form must be completed in accordance with the instructions at the end of the form.

**To** NZX Limited (announce@nzx.com)

and

**To** Good Spirits Hospitality Ltd (**GSH**) Attn. Chief Financial Officer (anthony@gsh.co.nz)

Relevant event being disclosed: Increase of more than 1% in substantial holding following subscription for 3,668,768 ordinary shares in GSH.

Date of relevant event: 29 September 2020

Date this disclosure made: 29 September 2020

Date last disclosure made: 31 October 2019

**Substantial product holder(s) giving disclosure**

Full name(s): Pacific Dawn Limited

**Summary of substantial holding**

Class of quoted voting products: ordinary shares

Summary for **Pacific Dawn Limited**

For **this** disclosure,—

(a) total number held in class: 14,427,840

(b) total in class: 57,734,458

(c) total percentage held in class: 24.99%

For **last** disclosure,—

(a) total number held in class: 10,759,072

(b) total in class: 54,065,690

(c) total percentage held in class: 19.9%

**Details of transactions and events giving rise to relevant event**

Details of the transactions or other events requiring disclosure: 3,668,768 additional ordinary shares in GSH issued on 29 September 2020 as consideration for amendments and extension of the terms of the senior secured facilities provided by Pacific Dawn Limited.

**Details after relevant event**Details for **Pacific Dawn Limited**

Nature of relevant interest(s): Beneficial owner of financial products. No relevant agreement document needs to be attached under regulation 139 of the *Financial Markets Conduct Regulations 2014*.

For that relevant interest,—

- (a) number held in class: 14,427,840
- (b) percentage held in class: 24.99%
- (c) current registered holder(s): not applicable
- (d) registered holder(s) once transfers are registered: Citibank Nominees (New Zealand) Limited

**Additional information**

Address(es) of substantial product holder(s):

Pacific Dawn Limited, c/o Bell Gully, Level 22, Vero Centre, 4 Shortland Street, Auckland 1010, New Zealand

Contact details: Johanna Finlayson, Nomura Australia Ltd; +612 80628112;

[Johanna.finlayson@nomura.com](mailto:Johanna.finlayson@nomura.com)

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: not applicable

**Certification**

I, Aadit Seshasayee, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.



---

Director, Pacific Dawn Limited