

NZX Release

17 November 2016

Annual Meeting of Shareholders 2016: Results

Veritas Investments Limited (NZX: VIL) advises that both resolutions put to the Company's Annual Meeting of Shareholders held in Auckland today were passed. The two resolutions were:

- Resolution 1: Re-election of Tim Cook as a Director; and
- Resolution 2: Authority for the Board to fix the fees and expenses of PwC as auditor, as further described in the Notice of Annual Meeting of Shareholders dated 31 October 2016.

For further information, contact: Tim Cook

Chairman, Veritas Investments Limited

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About Veritas Investments Limited

Veritas Investments is an NZX Main Board-listed investment company focusing in the Food and Beverage, Franchise and Hospitality sectors. The shell company was formed in December 2011 and made its first acquisition of the Mad Butcher franchisor business in May 2013 through a reverse acquisition transaction. A further investment was made in December 2013 for 50% of Kiwi Pacific Foods Limited. In September 2014 Veritas acquired the Nosh Food Market business. In November 2014 Veritas acquired The Better Bar Company group business.

www.veritasinvestments.co.nz