

NZX Release

28 September 2015

Director Nominations

Veritas Investments Limited (NZX:VIL) would like to advise that at the company's next Annual General Meeting, currently scheduled for Thursday, the 12th of November 2015, the following directors will retire in accordance with the NZX Main Board Listing Rules and be eligible for election:

- Michael Morton – retirement by rotation under NZX Main Board Listing Rule 3.3.11.
- John Moore – retirement due to Board appointment under NZX Main Board Listing Rule 3.3.6.

Nominations for directors are now being accepted by the company. The closing date for nominations is 5pm on the 13th of October 2015.

Director nominations:

- may only be made by shareholders who are entitled to attend and vote at the Annual General Meeting;
- must be accompanied by the consent, in writing, of the person nominated;
- should contain a brief curriculum vitae of the person nominated; and
- must be received by the company by 5pm on the 13th of October 2015.

Please send all Director nominations to:

Chief Financial Officer
Veritas Investments Limited
Ground Floor, Building B
95 Ascot Avenue
Greenlane
Auckland 1051

PO Box 5408
Auckland 1141

For further information, contact:

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About Veritas Investments Limited

Veritas Investments is an NZX Main Board-listed investment company focusing in the Food and Beverage, Franchise and Hospitality sectors. The shell company was formed in December 2011 and made its first acquisition of the Mad Butcher franchisor business in May 2013 through a reverse acquisition transaction. A further investment was made in December 2013 for 50% of Kiwi Pacific Foods Limited. In September 2014 Veritas acquired the Nosh Food Market business. In November 2014 Veritas acquired The Better Bar Company group business.

www.veritasinvestments.co.nz