

NZX Release

19 November 2015

Annual Meeting of Shareholders 2015: Results

Veritas Investments Limited (NZX: VIL) advises that all resolutions put to the Company's Annual Meeting of Shareholders held in Auckland today were passed. The four resolutions were:

- Resolution 1: Re-election of Michael Morton as a Director;
- Resolution 2: Election of John Moore as a Director;
- Resolution 3: Authority for the Board to fix the auditor's fees; and
- Resolution 4: Approval of the Proposed Buyback,

as further described in the Notice of Annual Meeting of Shareholders dated 29 October 2015.

For further information, contact:

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About Veritas Investments Limited

Veritas Investments is an NZX Main Board-listed investment company focusing in the Food and Beverage, Franchise and Hospitality sectors. The shell company was formed in December 2011 and made its first acquisition of the Mad Butcher franchisor business in May 2013 through a reverse acquisition transaction. A further investment was made in December 2013 for 50% of Kiwi Pacific Foods Limited. In September 2014 Veritas acquired the Nosh Food Market business. In November 2014 Veritas acquired The Better Bar Company group business.

www.veritasinvestments.co.nz